

PRESS RELEASE

Luxembourg, July 29, 2016

EQT MID-MARKET CREDIT SV S.A. ISSUES INTEREST PAYMENTS

Luxembourg, July 29, 2016

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the “Issuer”) today reports that it will make interest payments (based on proceeds received from its investments less ongoing expenses) in the aggregate amount of EUR 4,207,742.44 to its Class A4 and Class B4 Noteholders.

In accordance with the Terms and Conditions of the Prospectus, Noteholders registered as of July 26, 2016 (the “**Record Date**”) will receive EUR 2,925,382.84 in respect of their Class A4 EUR Notes and EUR 1,282,359.60 in respect of their Class B4 EUR Notes on or around August 01, 2016.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on July 29, 2016 at 08.30.

Luxembourg, July 29

EQT Mid-Market Credit SV S.A

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ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information, please visit www.eqt.se/eqtmmcsv

ABOUT EQT

EQT is a leading global private equity group with approximately EUR 30 billion in raised capital. EQT has portfolio companies in Europe, Asia and the US with total sales of more than EUR 15 billion and approximately 100,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

For further information, please visit www.eqtpartners.com