

PRESS RELEASE

PUBLICATION OF ACTIVITY AND PORTFOLIO UPDATE, AUDITED FINANCIAL STATEMENTS AND FAIR VALUE OF NOTES

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the “Issuer”) today published its activity and portfolio update and audited financial statements for the year ending on December 31, 2016.

As of December 31, 2016, each Class A4 EUR Note (ISIN SE0007045802) and Class B4 EUR Note (ISIN SE0007185582) has an audited fair value (based on underlying assets and liabilities, and ongoing expenses of the Company) of EUR 124,200.52 and EUR 124,200.52, respectively.

The complete financial statements are available on the website of EQT (www.eqtpartners.com/eqtmcsv).

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (lagen om värdepappersmarknaden). The information was made public on March 1, 2017 at 22:50.

Luxembourg, March 1, 2017

EQT Mid-Market Credit SV S.A

For more information, please contact:

EQT Press Office
+46 8 506 553 34

ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated June 17, 2015, as supplemented on April 5, 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit www.eqtpartners.com/eqtmcsv

ABOUT EQT

EQT is a leading alternative investments firm with approximately EUR 35 billion in raised capital across 22 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 17 billion and approximately 100,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

For further information please visit www.eqtpartners.com