



PRESS RELEASE

PUBLICATION OF ACTIVITY AND PORTFOLIO UPDATE, AUDITED FINANCIAL STATEMENTS AND FAIR VALUE OF NOTES

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the "Issuer") today published its activity and portfolio update and audited financial statements for the year ending on December 31, 2017.

As of December 31, 2017, each Class A4 EUR Note (ISIN SE0007045802) and Class B4 EUR Note (ISIN SE0007185582) has an audited fair value (based on underlying assets and liabilities, and ongoing expenses of the Company) of EUR 124,877.60 and EUR 124,480.22, respectively.

The complete financial statements are available on the EQT website (www.eqtpartners.com/eqtmmcsv).

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (lagen om värdepappersmarknaden). The information was made public on February 28, 2018 at 16.00.

Luxembourg, February 28, 2018

EQT Mid-Market Credit SV S.A

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ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated June 17, 2015, as supplemented on April 5, 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit www.eqtpartners.com/eqtmmcsv

ABOUT EQT

EQT is a leading investment firm with approximately EUR 49 billion in raised capital across 26 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 19 billion and approximately 110,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership – in short, future-proofing portfolio companies.

For further information please visit www.eqtpartners.com