

PRESS RELEASE

August 29, 2018

Publication of interim unaudited financial statements

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the "Issuer") today published its interim unaudited financial statements for the period ending on June 30, 2018.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (*lagen om värdepappersmarknaden*). The information was made public on August 29, 2018 at 8:50pm.

Luxembourg, August 29, 2018

EQT Mid-Market Credit SV S.A

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About the issuer

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April

2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More info: www.eqtpartners.com/eqtmmcsv

About EQT

EQT is a leading investment firm with approximately EUR 50 billion in raised capital across 27 funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 19 billion and approximately 110,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

More info: www.eqtpartners.com