

PRESS RELEASE

PUBLICATION OF UNAUDITED FINANCIAL STATEMENTS

EQT Mid-Market Credit SV S.A. today published the unaudited financial statements for the year ending on December 31, 2019.

The complete financial statements are attached to this press release and available on the EQT website (www.eqtgroup.com/eqtmcsv).

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (lagen om värdepappersmarknaden). The information was made public on March 2, 2020 at 18:00 CET.

Luxembourg, March 2, 2020

EQT Mid-Market Credit SV S.A

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ABOUT EQT

EQT is a differentiated global investment organization with more than EUR 62 billion in raised capital and around EUR 40 billion in assets under management across 19 active funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 21 billion and approximately 127,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

More information: www.eqtgroup.com

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ABOUT THE ISSUER

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More info: www.eqtgroup.com/eqtmcsv