

PRESS RELEASE

29 July 2020

EQT MID-MARKET CREDIT SV S.A. issues Interest payments

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the "Issuer") today reports that it will make interest payments (based on proceeds received from its investments less ongoing expenses) in the aggregate amount of EUR 5,762,629.00 to its Class A4 and Class B4 Noteholders.

In accordance with the Terms and Conditions of the Prospectus, Noteholders registered as of July 23, 2020 (the "Record Date") will receive EUR 4,006,399.70 in respect of their Class A4 EUR Notes and EUR 1,756,230.00 in respect of their Class B4 EUR Notes on or around July 30, 2020.

This information is of the type which the Issuer is legally bound to make public pursuant to the Swedish Securities Market Act (lagen om värdepappersmarknaden). The information was made public on July 29, 2020 at 10:00 CET.

EQT Mid-Market Credit SV S.A

Contacts EQT Press Office press@eqtpartners.com +46 8 506 55 334 www.eqtgroup.com

About EQT

EQT is a differentiated global investment organization with more than EUR 62 billion in raised capital and around EUR 40 billion in assets under management across 19 active funds. EQT funds have portfolio companies in Europe, Asia and the US with total sales of more than EUR 21 billion and approximately 127,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

More information: <u>www.eqtgroup.com</u> Follow EQT on <u>Twitter</u> and <u>LinkedIn</u>

About the Issuer

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More info: www.eqtgroup.com/eqtmmcsv