

7 October 2021

Bridgepoint Direct Lending I SV S.A. – Partial redemption of Notes

Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “Issuer”) today announces that on or around 13 October 2021:

- a) the Class A4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 43,179,500.00; and
- b) the Class B4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 18,928,000.00.

Accordingly, the Issuer will make a partial redemption of its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “Relevant Notes”), in accordance with the terms and conditions of the Relevant Notes (as set out in the prospectus dated 17 June 2015 (as amended on 28 October 2020)).

The Issuer will partially redeem the Relevant Notes as follows:

- a) the Class A4 EUR Notes (ISIN SE0007045802) with an amount equal to EUR 16,900.00 per Note; and
- b) the Class B4 EUR Note (ISIN SE0007185582) with an amount equal to EUR 16,900.00 per Note.

The redemption date will be 27 October 2021 and the record date will be 20 October 2021.

Bridgepoint Direct Lending I SV S.A.

Contact

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About Bridgepoint

Bridgepoint Group plc is a quoted international alternative asset management firm. With over €28 billion of assets under management, it currently focuses on private equity and credit investing:

- 1) its private equity funds typically focus on acquiring well managed companies in attractive sectors helping companies and management teams by investing in expansion, operational transformation or via consolidating acquisitions;
- 2) its credit activities are implemented by Bridgepoint Credit which invests across the capital structure through three complementary strategies - direct lending, credit opportunities and senior debt.

Bridgepoint has offices in Amsterdam, Frankfurt, London, Luxembourg, Madrid, New York, Paris, San Francisco, Shanghai and Stockholm.

About the Issuer

The Issuer is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office at 2, avenue Charles de Gaulle, L-1653 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Issuer is incorporated as a securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the “Notes”).

More info: <https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>