

6 May 2022

Bridgepoint Direct Lending I SV S.A. – Partial redemption of Notes

Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “Issuer”) today announces that on or around 12 May 2022:

- a) the Class A4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 19,929,000; and
- b) the Class B4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 8,736,000.

Accordingly, the Issuer will make a partial redemption of its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “Relevant Notes”), in accordance with the terms and conditions of the Relevant Notes (as set out in the prospectus dated 17 June 2015 (as amended on 28 October 2020)).

The Issuer will partially redeem the Relevant Notes as follows:

- a) the Class A4 EUR Notes (ISIN SE0007045802) with an amount equal to EUR 7,800.00 per Note; and
- b) the Class B4 EUR Note (ISIN SE0007185582) with an amount equal to EUR 7,800.00 per Note.

The redemption date will be 25 May 2022 and the record date will be 18 May 2022.

Bridgepoint Direct Lending I SV S.A.

Contact

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About Bridgepoint

Bridgepoint Group plc is the world's leading quoted private assets growth investor focussed on the middle-market with over €32 billion AUM and a local presence in the US, Europe and China. We specialise in private equity and private credit:

- 1) its private equity funds typically focus on acquiring well managed companies in attractive sectors helping companies and management teams by investing in expansion, operational transformation or via consolidating acquisitions;
- 2) its credit activities are implemented by Bridgepoint Credit which invests across the capital structure through three complementary strategies - direct lending, credit opportunities and senior debt.

About the Issuer

The Issuer is a public limited company (société anonyme), organised under the laws of Luxembourg, with its registered office at 6B, Rue du Fort Niedergrünwald, L-2226 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 193498. The Issuer is incorporated as a securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden (the "Notes").

More info: <https://www.bridgepoint.eu/investment-strategies/credit/bdlsv>