
PRESS RELEASE

27 March 2024

BRIDGEPOINT DIRECT LENDING I SV S.A. – Result of written procedure and effectiveness of the amended Terms and Conditions and constitutional documents of the Sub-Fund.

Bridgepoint Direct Lending I SV S.A., reg. no. B 193.498, (the “**Issuer**”) today announces the results of the written procedure initiated on 5 March 2024 (the “**Written Procedure**”) for its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “**Notes**”), in accordance with the terms and conditions of the Notes (the “**Terms and Conditions**”).

As a consequence of the outcome of the Written Procedure, the Issuer intends to make certain amendments to the Terms and Conditions.

Background

On 5 March 2024, the Issuer, as sole unitholder of Bridgepoint Credit FCP-SIF – Bridgepoint Direct Lending I (the “**Sub-Fund**”), had been asked to consent to an extension of the term of the Sub-Fund in accordance with the Fund Documents (as defined in the Terms and Conditions). Pursuant to condition 16 of the Terms and Conditions, the Issuer shall seek instructions from the holders of the Notes (the “**Noteholders**”) when it is to exercise its voting rights as a unitholder in the Sub-Fund. For this reason, the Issuer had initiated the Written Procedure, whereby Noteholders could vote for or against an instruction to the Issuer to consent to the proposed extension of the Sub-Fund.

As part of the Written Procedure, the Noteholders had also been asked to vote on certain consequential amendments to the Terms and Conditions (including a consequential amendment to the Maturity Date of the Notes) and an amendment to the constitutional documents of the Sub-Fund to contemplate the possibility of further extensions of the term of the Sub-Fund (subject to investor consent) and a consequential amendment to the Terms and Conditions.

(the above is collectively referred to as the “**Instruction and Consents**”).

Result of the Written Procedure

The Issuer has today given notice to the Noteholders that Noteholders holding more than seventy-five (75) per cent of the issued and outstanding Notes have consented to the Instruction and Consents, meaning that the Issuer has exercised its voting rights as unitholder in the Sub-Fund and has consented to the proposed amendments to the constitutional documents of the Sub-Fund.

Amendments to the Terms and Conditions and the constitutional documents of the Sub-Fund

The Issuer has today given notice to the Noteholders that the Terms and Conditions and the constitutional documents of the Sub-Fund will be amended in accordance with the Written Procedure to reflect the Instruction and Consents. The amended Terms and Conditions will be published on

<https://www.bridgepoint.eu/bdlsv/key-information> once the amended Terms and Conditions and constitutional documents of the Sub-Fund have become effective.

Bridgepoint Direct Lending I SV S.A.

About Bridgepoint

Bridgepoint is one of the world's leading quoted private asset growth investors, specialising in private equity and private debt.

With over €41bn of assets under management and a strong local presence in Europe, North America and Asia, we combine global scale with local market insight and sector expertise, consistently delivering strong returns through cycles.

More information: www.bridgepoint.eu

About the Issuer

Bridgepoint Direct Lending I SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More information: www.bridgepoint.eu/bdlsv

The information was made public through the agency of the contact set out above, on 27 March at 16:00 CET.